

Venture 37 CLO, Limited
c/o MaplesFS Limited
PO Box 1093, Boundary Hall, Cricket Square
Grand Cayman KY1-1102
Cayman Islands

Venture 37 CLO, LLC
c/o Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware 19711
U.S.A.

Cayman Islands Stock Exchange (the "**Exchange**")
Third Floor, SIX, Cricket Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands

5 June 2024

NOTICE OF DELISTING

We, Venture 37 CLO, Limited (the "**Issuer**") and Venture 37 CLO, LLC (the "**Co-Issuer**" and together with the Issuer, the "**Co-Issuers**") refer to the admission to listing on the Cayman Islands Stock Exchange (the "**CSX**") of the U.S.\$306,250,000 Class A-1R Senior Secured Floating Rate Notes due 2032 (the "**Class A-1R Notes**"), U.S.\$18,750,000 Class A-2R Senior Secured Floating Rate Notes due 2032 (the "**Class A-2R Notes**"), U.S.\$50,000,000 Class B-R Senior Secured Floating Rate Notes due 2032 (the "**Class B-R Notes**") and U.S.\$32,000,000 Class C-R Mezzanine Secured Deferrable Floating Rate Notes due 2032 (the "**Class C-R Notes**" and, together with the Class A-1R Notes, the Class A-2R Notes and the Class B-R Notes, the "**Notes**"), issued pursuant to the Indenture dated as of 20 June 2019, between the Issuers and Citibank, N.A. (as amended by the first supplemental indenture dated as of 11 August 2021 and as further amended by the second supplemental indenture dated as of 22 February 2023, the "**Indenture**"). Terms used herein and not otherwise defined have the meanings given to them in the Indenture.

In accordance with Rule 3.9 of the Listing Rules of the CSX, the Issuers hereby give notice that, in accordance with the Indenture, the entire amount owing under the Notes have been repaid in their entirety by the Issuer and no Notes remain outstanding. As no Notes remain in issue, we kindly request that the Notes be withdrawn from listing on the CSX.

Yours faithfully

Venture 37 CLO, Limited

Venture 37 CLO, LLC